

002002

2023-011

128085

### 鸿达兴业股份有限公司

### 2023 年第一季度可转换公司债券转股情况公告

本公司及董事会全体成员保证信息披露的内容真实、准确、完整，没有虚假记载、误导性陈述或重大遗漏。

002002

128085

3.91 / 2021 6 22

2020 6 22 2025 12 16

“ ” “

” 2023

“ [2019]2305 ” 2019

12 16 2,426.78 100

242,678 6

“ [2019]866 ” 242,678

2020 1 8 “ ”

“128085”

“ ” 2020 6 22  
 3.98 /  
 2020 7 16 2019 10  
 0.599990 “ ” 2020 7  
 16 3.92 /  
 2021 6 22 2020 10  
 0.094591 “ ” 2021 6  
 22 3.91 /

2023 “ ” 3,000 30  
 766 2023 3 31 “ ” 533,324,825  
 “ ” 337,152,700 3,371,527  
 2023

	2022 12 30		+ -				2023 3 31		
	26,972,404	0.86%	-	-	-	-5,136,368	-5,136,368	21,836,036	0.70%
	5,260,704	0.17%	-	-	-	-5,136,368	-5,136,368	124,336	0.00%
	21,711,700	0.70%				0	0	21,711,700	0.70%
	0	0.00%	-	-	-	0	0	0	0.00%
	3,095,065,444	99.14%	-	-	-	+5,137,134	+5,137,134	3,100,202,578	99.30%
	3,122,037,848	100.00%	-	-	-	+766	+766	3,122,038,614	100.00%

“ ”

2019 12 12

020-81652222

1

2023 3 31

“ ”

2

2023 3 31

“ ”